

MINUTES OF EXTRAORDINARY GENERAL MEETING JULY 2024

On Tuesday 2 July 2024 at 10:00 AM (CET) the Extraordinary General Meeting of Curasight A/S (the "Company") was held at the office of DLA Piper Denmark, Oslo Plads 2, 2100 Copenhagen OE, Denmark.

The Extraordinary General Meeting was convened with the following agenda:

Agenda

1. Proposals from the Board of Directors
 - 1.1 Authorisation to the Board of Directors to issue warrants with pre-emption rights
 - 1.2 Authorisation to the Board of Directors to issue warrants without pre-emption rights
 - 1.3 Authorisation to the chairman of the meeting

The Board of Directors had appointed attorney Ulrik Bangsbo Hansen, as Chairman of the Extraordinary General Meeting in accordance with Article 9.1 of the Company's Articles of Association.

The Chairman of the Meeting presented the legal basis for convening the Extraordinary General Meeting set out in the Danish Companies Act and the Company's Articles of Association.

Based on the foregoing, the Chairman of the Meeting stated that the Extraordinary General Meeting had been duly and lawfully convened and that the Extraordinary General Meeting was legally competent to transact the items comprised by the agenda of the Extraordinary General Meeting.

At the Extraordinary General Meeting, a share capital of nominal DKK 501,153.35 and 10,023,067 votes were represented by proxy, constituting approximately 48.46 % of the Company's total share capital of nominally DKK 1,034,121.35 and the total number of votes of 20,682,427.

1. Proposals from the Board of Directors

The Chairman of the Meeting began by noting that the Extraordinary General Meeting was to consider three proposals from the Board of Directors, and that these would be presented separately.

1.1 Authorisation to the Board of Directors to issue warrants with pre-emption rights

The Board of Directors had proposed a new authorization for the Board of Directors to issue warrants with pre-emption rights for the Company's existing shareholders and to effect the related capital increase by up to nominally DKK 200,000 for a period of 5 years from the date of the Extraordinary General Meeting under section 155 of the Danish Companies Act.

The Chairman of the Meeting presented the proposal from the Board of Directors and the suggested amendment to the Company's articles of association.

The proposal was unanimously adopted by all votes represented at the general meeting.

This new authorisation will be included in a new article 5.2.3 of the Company's articles of association and worded as follows:

5.2.3 Selskabets bestyrelse er bemyndiget til ad én eller flere gange i henhold til selskabslovens § 155, jf. § 169, at udstede op til 4.000.000 warrants i Selskabet med ret til tegning af op til i alt nominelt 200.000 kr. kapitalandele i Selskabet med fortegningsret for de eksisterende kapitalejere til en kurs og fordeling, som fastlægges af bestyrelsen. Kursen kan være under markedskursen på tidspunktet for bestyrelsens beslutning.

Samtidig er bestyrelsen bemyndiget til at foretage den dertil hørende forhøjelse af Selskabets aktiekapital ad en eller flere omgange med op til nominelt 200.000 kr. eller et andet beløb som følge af eventuel regulering af antallet af udstedte warrants, antallet af kapitalandele, som de udstedte warrants giver ret til at tegne, og/eller tegningskursen i henhold til de til enhver tid gældende vilkår for de udstedte warrants.

Bemyndigelsen løber frem til 2. juli 2029. Aktier udstedt i henhold til bemyndigelsen i

The Company's board of directors is authorised, pursuant to s. 155 of the Danish Companies Act, cf. s. 169 thereof, in one or several instances, to issue up to a total of 4,000,000 warrants in the Company, which will entitle their holder(s) to subscribe for up to a total of nominally DKK 200,000 shares in the Company with pre-emption rights for the existing shareholders at a subscription price and allocation determined by the board of directors. The subscription price may be below the market price at the time of the decision of the board of directors.

The Company's board of directors is also authorised to carry out any related share capital increases, in one or several instances, up to a total of nominally DKK 200,000 or such other amount as required following an adjustment of the number of warrants, the numbers of shares that issued warrants entitle the holder(s) to subscribe and/or the exercise price in accordance with the terms governing the issued warrants.

The authorization is valid until 2 July 2029. Shares issued pursuant to the authorization in this clause 5.2.3 must be paid up in full by

dette pkt. 5.2.3 skal indbetales fuldt ud ved gældskonvertering eller kontant indskud, være omsætningspapirer, skal lyde på navn og noteres på navn i Selskabets ejerbog. Der gælder samme indskrænkninger i aktiernes omsættelighed, som gælder for de eksisterende aktier, og ingen aktionær er forpligtet til at lade aktier indløse helt eller delvist.

Bestyrelsen er bemyndiget til at genanvende eller genudstede eventuelle bortfaldne ikke-udnyttede warrants, forudsat at genanvendelsen eller genudstedelsen finder sted inden for de vilkår og tidsmæssige begrænsninger, der fremgår af bemyndigelsen.

conversion of debt or by cash payment, be negotiable instruments, be registered by name and be registered by the name of shareholders in the Company's shareholders' register. The same restrictions on transferability as those applying to the existing shares apply and no shareholder shall be obligated to have the shares redeemed partly or in full.

The board of directors is authorized to reuse or reissue any lapsed, non-exercised warrants, provided that such reuse or reissuance observes the terms and the expiration date set out in this authorization.

1.2 Authorisation to the Board of Directors to issue warrants without pre-emption rights

The Board of Directors had proposed a new authorization for the Board of Directors to issue warrants without pre-emption rights for the Company's existing shareholders and to effect the related capital increase by up to nominally DKK 200,000 for a period of 5 years from the date of the Extraordinary General Meeting under section 155 of the Danish Companies Act.

The Chairman of the Meeting presented the proposal from the Board of Directors and the suggested amendment to the Company's articles of association.

The proposal was unanimously adopted by all votes represented at the general meeting.

This new authorisation will be included in a new article 5.2.4 of the Company's articles of association and worded as follows:

5.2.4 Selskabets bestyrelse er bemyndiget til ad én eller flere gange i henhold til selskabslovens § 155, jf. § 169, at udstede op til 4.000.000 warrants i Selskabet med ret til tegning af op til i alt nominelt 200.000 kr. kapitalandele i Selskabet uden fortegningsret for de eksisterende kapitalejere i Selskabet til en kurs og fordeling, som fastlægges af bestyrelsen. Kursen kan være under markedskursen på tidspunktet for bestyrelsens beslutning.

The Company's board of directors is authorised, pursuant to s. 155 of the Danish Companies Act, cf. s. 169 thereof, in one or several instances, to issue up to a total of 4,000,000 warrants in the Company, which will entitle their holder(s) to subscribe for up to a total of nominally DKK 200,000 shares in the Company without pre-emption rights for the existing shareholders at a subscription price and allocation determined by the board of directors. The subscription price may be

Samtidig er bestyrelsen bemyndiget til at foretage den dertil hørende forhøjelse af Selskabets aktiekapital ad en eller flere omgange med op til nominelt 200.000 kr. eller et andet beløb som følge af eventuel regulering af antallet af udstedte warrants, antallet af kapitalandele, som de udstedte warrants giver ret til at tegne, og/eller tegningskursen i henhold til de til enhver tid gældende vilkår for de udstedte warrants.

Bemyndigelsen løber frem til 2. juli 2029. Aktier udstedt i henhold til bemyndigelsen i dette pkt. 5.2.4 skal indbetales fuldt ud ved gældskonvertering eller kontant indskud, være omsætningspapirer, skal lyde på navn og noteres på navn i Selskabets ejerbog. Der gælder samme indskrænkninger i aktiernes omsættelighed, som gælder for de eksisterende aktier, og ingen aktionær er forpligtet til at lade aktier indløse helt eller delvist.

Bestyrelsen er bemyndiget til at genanvende eller genudstede eventuelle bortfaldne ikke-udnyttede warrants, forudsat at genanvendelsen eller genudstedelsen finder sted inden for de vilkår og tidsmæssige begrænsninger, der fremgår af bemyndigelsen.

below the market price at the time of the decision of the board of directors.

The Company's board of directors is also authorised to carry out any related share capital increases, in one or several instances, up to a total of nominally DKK 200,000 or such other amount as required following an adjustment of the number of warrants, the numbers of shares that issued warrants entitle the holder(s) to subscribe and/or the exercise price in accordance with the terms governing the issued warrants.

The authorization is valid until 2 July 2029. Shares issued pursuant to the authorization in this clause 5.2.4 must be paid up in full by conversion of debt or by cash payment, be negotiable instruments, be registered by name and be registered by the name of shareholders in the Company's shareholders' register. The same restrictions on transferability as those applying to the existing shares apply and no shareholder shall be obligated to have the shares redeemed partly or in full.

The board of directors is authorized to reuse or reissue any lapsed, non-exercised warrants, provided that such reuse or reissuance observes the terms and the expiration date set out in this authorization.

1.3 Authorisation to the chairman of the meeting

The Chairman of the Meeting noted that the Board of Directors had proposed that the Chairman of the Meeting, with full right of substitution, be authorised to apply for registration of the resolutions passed and to make any such amendments thereto as the Danish Business Authority or other authorities may require or request as a condition for registration or approval, as well as to continuously make and apply for registration of linguistic and other non-substantive adjustments to the Company's Articles of Association.

The proposal was unanimously adopted by all votes represented at the general meeting.

With no further items on the agenda, the Chairman of the Extraordinary General Meeting thanked the shareholders for their participation in a well-conducted Extraordinary General Meeting and resigned as Chairman of the Meeting.

The Extraordinary General Meeting was adjourned at 10:30 CET.

Chairman of the Meeting


Ulrik Bangsbo Hansen
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