

Press release  
3 October 2024

## **Curasight A/S rights issue heavily oversubscribed**

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**Copenhagen, Denmark, 3 October 2024 – The subscription period in Curasight A/S (“Curasight” or the “Company” – TICKER: CURAS) preferential rights issue of units consisting of warrants of series TO2 (“TO2”) and series TO3 (“TO3”) (the “Rights Issue”) ended on 30 September 2024. The Rights Issue was heavily oversubscribed by 17,299%. The majority of the rights issue (90% corresponding to 1,098,708 units) was subscribed to with unit rights and a further 209,410,287 units were subscribed to without unit rights. A formal decision on allocation is expected to take place today.**

### **Outcome of the Rights Issue**

The subscription period in the Rights Issue ended on 30 September 2024. The Rights Issue consisted of a maximum of 1,216,907 units, of which 1,098,708 units, corresponding to approximately 90 percent of the Rights Issue, have been subscribed for with the support of unit rights. In addition, a total of 209,410,287 units have been subscribed for without the support of unit rights, corresponding to approximately 17,208 percent of the Rights Issue. Together, the subscriptions correspond to 17,299 percent of the Rights Issue. The Rights Issue is thus heavily oversubscribed. Through the Rights Issue, the Company will receive DKK 12,169.07.

### **Allocation and payment**

Notification of allocation will be communicated separately through each subscriber’s bank. Payment of subscribed and allocated units shall be made by cash payment in accordance with the instructions from the subscriber’s bank.

### **Shares and share capital**

It is to be noted that the Rights Issue itself will not increase the number of shares or the share capital. Existing shareholders who have chosen not to participate in the Rights Issue will thus not experience a dilution effect after the Rights Issue.

### **Trading in paid subscribed units (“BTU”)**

Trading in BTUs is ongoing until the conversion of BTUs into warrants of series TO2 and TO3, which will take place after the Rights Issue has been registered with the Danish Business Authority (Erhvervsstyrelsen).

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**Warrants of series TO2 and series TO3**

Warrants of series TO2 will have an exercise period that runs from and including 21 November 2024 until and including 5 December 2024. The exercise price for warrants of series TO2 will be set on the day before the exercise period and will be based on the Volume Weighted Average Price in the Company's share 20 days back, with a discount of 30 percent and be within the range DKK 11.50-15.55. Through the exercise of warrants of series TO2, Curasight can receive a maximum of approximately DKK 57.3 million. The warrants of series TO2 will be subject to trading at Spotlight Stock Market.

If all the warrants of series TO2 are exercised, the share capital will increase by DKK 184,190.70 to DKK 1,218,312.05 and the number of shares will increase by 3,683,814 to 24,366,241, resulting in a dilution of approximately 15.1 percent.

Warrants of series TO3 will have an exercise period that runs from and including the 4 June 2025 until and including 18 June 2025. The exercise price for warrants of series TO3 will be set on the day before the exercise period and will be based on the Volume Weighted Average Price in the Company's share 20 days back, with a discount of 30 percent and be within the range DKK 15.55-19.40. Through the exercise of warrants of series TO3, Curasight can receive a maximum of approximately DKK 35.7 million. The warrants of series TO3 will be subject to trading at Spotlight Stock Market.

If all the warrants of series TO3 are exercised, the share capital will increase by an additional DKK 92,095.35 to DKK 1,310,407.40 and the number of shares will increase by an additional 1,841,907 to 26,208,148, resulting in a dilution of approximately 7.0 percent.

**Advisors**

Sedermera Corporate Finance AB is the Company's financial advisor in connection with the capitalization. DLA Piper is the Company's legal advisor. Nordic Issuing AB is the settlement agent.

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**Curasight** is a clinical development company based in Copenhagen, Denmark. The Company is a pioneer in the field of exploiting a novel Positron Emissions Tomography (PET) imaging (uTRACE®) and Radioligand Therapy (uTREAT®) Theranostic Platform targeting the

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urokinase-type plasminogen activator receptor (“uPAR”). The technology is expected to improve diagnosis and provide more gentle and efficient treatment of multiple cancer types.

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