

Press release  
11 October 2024

## **Curasight A/S announces last day of trading in BTU and first day of trading in warrant series TO2 and TO3**

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**Copenhagen, Denmark, 11 October 2024 – Curasight A/S’s (“Curasight” or the “Company”) rights issue of units, with a subscription period that ended on 30 September 2024 (the “Rights Issue”), has now been registered with the Danish Business Authority (in Danish: Erhvervsstyrelsen) as a result of updated articles of association. Trading in paid subscribed units (“BTU”) will therefore cease and BTU will be replaced by warrants of series TO2 and series TO3. The last day of trading in BTU is 16 October 2024 and the record date is 18 October 2024. The first day of trading in warrants of series TO2 and TO3 is 17 October 2024.**

During the period 16-30 September 2024, Curasight carried out a heavily oversubscribed rights issue of units that provided the Company with DKK 12,169.07. The Rights Issue has now been registered at the Danish Business Authority and the last day of trading in BTU is 16 October 2024 and the record day is 18 October 2024. Warrants of series TO2 and series TO3 are expected to be delivered to the investors’ respective VP accounts/depositories around 21 October 2024. The warrants of both series are expected to start trading on Spotlight Stock Market on 17 October 2024. Warrants of series TO2 have been assigned the ISIN code DK0063183207 and will be traded under the short name “CURAS TO2”. Warrants of series TO3 have been assigned the ISIN code DK0063183397 and will be traded under the short name “CURAS TO3”.

### **Warrants of series TO2 and series TO3**

Warrants of series TO2 will have an exercise period that runs from and including 21 November 2024 until and including 5 December 2024. The exercise price for warrants of series TO2 will be set on the day before the commencement of the exercise period and will be based on the Volume Weighted Average Price of the Company's shares 20 trading days back, with a discount of 30 percent and be within the range DKK 11.50-15.55. Through the exercise of warrants of series TO2, Curasight can receive proceeds at a maximum of approximately DKK 57.3 million. The warrants of series TO2 will be subject to trading at Spotlight Stock Market.

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Warrants of series TO3 will have an exercise period that runs from and including the 5 June 2025 until and including 19 June 2025. The exercise price for warrants of series TO3 will be set on the day before the commencement of the exercise period and will be based on the Volume Weighted Average Price of the Company's shares 20 trading days back, with a discount of 30 percent and be within the range DKK 15.55-19.40. Through the exercise of warrants of series TO3, Curasight can receive proceeds at a maximum of approximately DKK 35.7 million. The warrants of series TO3 will be subject to trading at Spotlight Stock Market.

The updated articles of association will be uploaded to Curasight's website.

**Advisors**

Sedermera Corporate Finance AB is the Company's financial advisor in connection with the capitalization. DLA Piper is the Company's legal advisor. Nordic Issuing AB is the settlement agent.

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**Curasight** is a clinical development company based in Copenhagen, Denmark. The Company is a pioneer in the field of exploiting a novel Positron Emissions Tomography (PET) imaging (uTRACE®) and Radioligand Therapy (uTREAT®) Theranostic Platform targeting the urokinase-type plasminogen activator receptor ("uPAR"). The technology is expected to improve diagnosis and provide more gentle and efficient treatment of multiple cancer types.

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