

Press release
02 December 2024

The last day of trading in warrants of series TO2 is on the 3rd of December 2024

The 3rd of December 2024 is the last day of trading in warrants of series TO2, which were issued in connection with Curasight A/S ("Curasight" or the "Company") preferential rights issue and directed issue of units in September 2024. The exercise period runs until the 5th of December 2024.

In connection with the Company's preferential rights issue and directed issue of units, carried out in September 2024, 3,683,814 warrants of series TO2 were issued. Holders of TO2 have the right to subscribe for one (1) new share in Curasight at a price of DKK 11.50 per share during the exercise period, which runs until the 5th of December 2024.

In order for warrants not to expire without value, the holder is required to subscribe for new shares, by exercising warrants, no later than on the 5th of December 2024, or sell warrants no later than on the 3rd of December 2024. However, please note that some banks have earlier deadlines for the exercise of warrants, e.g., 4th of December 2024 at Nordnet.

An information brochure about the Company and the offer is available on the respective websites of Curasight (www.curasight.com) and Sedermera Corporate Finance AB (www.sedermera.se). Complete terms and instructions for warrants of series TO2 are available on the Company's website.

Advisors

Sedermera Corporate Finance AB is the Company's financial advisor in connection with the capitalization. DLA Piper is the Company's legal advisor and Danske Bank is the settlement agent.

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Curasight is a clinical development company based in Copenhagen, Denmark. The Company is a pioneer in the field of exploiting a novel Positron Emissions Tomography (PET) imaging (uTRACE[®]) and Radioligand Therapy (uTREAT[®]) Theranostic Platform targeting the urokinase-type plasminogen activator receptor ("uPAR"). The technology is expected to improve diagnosis and provide more gentle and efficient treatment of multiple cancer types.